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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:

CALEDONIAN BANK LIMITED,

Debtor.

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Chapter 15

Case No. 15-10324 (MG)

**NOTICE OF APPEARANCE
AND REQUEST FOR SERVICE OF DOCUMENTS**

PLEASE TAKE NOTICE that pursuant to Rules 2002 and 9010(b) of the Federal Rules of Bankruptcy Procedure the undersigned attorneys hereby appear as counsel for YA Global Master SPV, LTD (“YA”) and its affiliates,¹ depositors and parties-in-interest in the proceeding involving the above-captioned “Foreign Debtor,” and demand that all notice given or required to be given in this proceeding and all related proceedings be given to and served upon:

¹ YA’s affiliates include YA Global II Blocker Fund, LLC; YA Global II SPV, LLC; YA Global Investments (U.S.), LP; YA Global Investments II (U.S.), LP; YA Global Investments II Intermediate Fund, Ltd.; YA Global Investments II, Ltd.; YA Global Investments, LP; YA Offshore Global Investments II, Ltd.; YA Offshore Global Investments, Ltd.; YII GP, LP; Yorkville Advisors Global, LP; Yorkville Advisors GP, LLC; Yorkville Advisors, LLC.

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PLEASE TAKE FURTHER NOTICE that the foregoing demand includes not only the notices and pleadings, whether formal or informal, *ex parte* or on notice, written or oral, referred to in the Federal Rules of Bankruptcy Procedure specified above, but also includes, without limitation, orders and notices with respect to any application, motion, petition, pleading, request, complaint or demand, whether formal or informal, whether written or oral and whether transferred or conveyed by mail, delivery, telephone, telegraph, telex, electronically or otherwise, which affect or seek to affect in any way any rights or interests of the Foreign Debtor.

DATED: New York, New York
February 26, 2015

COLE SCHOTZ P.C.
Attorneys for YA Global Master SPV, LTD, et al.

By: /s/ Ilana Volkov
Michael D. Sirota
Ilana Volkov
Mark Tsukerman